

Exhibit A

Previously supplied.

Exhibit B

Previously supplied.

Exhibit C

Previously supplied.

Exhibit D

Previously supplied.

Exhibit E

Previously supplied.

REDACTED

REDACTED

Exhibit F

INFORMATION FURNISHED PURSUANT TO N.J.A.C. 14:17-6.10(a)

6.10(a)(1) – Description of Property

This information is contained in the schedules attached to the Asset Purchase Agreement. *See, e.g.,*

- Section 4.10(a) (description of real property owned, including Company headquarters in Sparta, NJ)
- Section 4.14(a) (describing the aerial miles of aerial plant and underground miles of miles of underground plant)

6.10(a)(2) – Name of Transferee, Consideration, and Any Reserved Rights

This information is set forth in Form 394 and in the Asset Purchase Agreement.

6.10(a)(3) – Copy of the Written Agreement

Previously provided.

6.10(a)(4) – Copy of Resolution of Board of Directors of Transferor

This information is contained in Exhibit D of the Asset Purchase Agreement.

6.10(a)(5) – Purpose for Which Property was Acquired, Acquisition Date, Present Use, Etc.

Property was acquired over a period of time for various purposes related to the operation and maintenance of a cable television system. Service Electric first offered cable television service to residents of the service area starting in 1967. During the following years, the cable system was upgraded to offer additional video channels and bring service to more communities across Sussex and Warren County. In 1988, Service Electric built the master headend on Rude Town Road in Hardyston, NJ to expand video services offered to its customers.

Starting in 2000, Service Electric invested in offering digital video service across the system, and in 2005 offered the first HD services. At the same time, Service Electric was rolling out digital and HD service, the Company upgraded the cable plant to support bidirectional data transmission and made investments to increase the forward plant to 870MHz. Beyond the cable television service that is the subject of Section 6.10 of Board Regulations, Service Electric first offered broadband service in 2002 and now utilizes DOCSIS 3.1 to provide a top Internet speed of up to 350 Mbps downstream.

In 2011, Service Electric invested in its Sparta office location and built a distribution site for customers served in the southern part of Sussex County. Included in this investment was a

backup generator to provide power redundancy in the event of a loss of commercial power due to severe weather or other exigencies. The entire cable system now consists of approximately miles of plant (including miles of fiber optic cable supporting local nodes) providing both cable and non-cable services to more than 28,000 customers in 28 municipalities.

Following consummation of the Transaction, the cable system and all other associated property will continue to be used to provide cable (and non-cable services) to homes and businesses in the Service Electric footprint.¹ Altice has stated its intent to upgrade the Service Electric system and example the deployment of fiber-to-the-home in the subject communities over time, subject to technical review and marketplace conditions.²

6.10(a)(6) – Basis of the Price, Assessed Valuation, Etc.

The purchase price was arrived at as a result of good faith, arm's length negotiations between the parties.

6.10(a)(7) – Whether Consideration Represents Fair Market Value

The consideration was determined through good faith, arm's length negotiations over a period of many months between two sophisticated parties and represents fair market value.

6.10(a)(8) – Steps Taken to Put the Property on the Market

The property was not openly advertised. The terms of the transaction were arrived at after good faith, arm's length negotiations.

6.10(a)(9) – Whether There is any Relationship Between the Parties

No.

6.10(a)(10) – Actual Cost at Date of Acquisition and Cost and Nature of Improvements

Various properties were acquired over several decades as described in the response to 6.10(a)(5) above. Service Electric's current management team took over day-to-day management responsibilities in early 2003, and after good faith attempts to locate records, is unable to provide further detail of the historical costs of the creation and initial upgrades of the cable system. However, the cost of recent major system improvements are as follows:

- In 2014, Service Electric invested \$ to upgrade the video grooming system and increased HD service capacity. Service Electric also upgraded its conditional access system at a cost of \$.

¹ We note that Section 6.10(d)(A) requests the "date when and circumstances under which [the property] ceased to be useful for cable television purposes," indicating that Altice's proposal to acquire the Service Electric system to continue to offer and enhance the cable (and non-cable) services is not within the scope of 6.10. Nevertheless, we are providing this information in response to Board staff requests.

² Petition at 8.

- In 2016, Service Electric launched 100 Mbps broadband service utilizing DOCSIS 3.0 was launched across the service footprint in both Sussex and Warren County. A sizeable upgrade initiative to the company's DOCSIS 3.0 system was completed in 2019 with DOCSIS 3.1 upgrades being performed and customer speeds upgraded to a maximum of 350 Mbps. The 2019 upgrade included an investment of \$ in new hardware.
- A complete system refresh of the VOD infrastructure including an investment of \$ into new hardware and software was performed in 2018. This new system allowed for 40,000+ titles made available to video customers.

6.10(a)(11) – Amount at Which the Property is Now Carried on the Books

Land
Buildings and improvements
Cable system and equipment
Vehicles
Furniture, fixtures and office equipment

\$

6.10(a)(12) – Copies of Proposed Journal Entries over \$20,000.00

The books and records of Service Electric Television of New Jersey, Inc., as of September 30, 2019, have not been audited or reviewed. An outside accounting firm was engaged to assist management in preparation of the Company's financial statements and tax returns. The Company is not publicly traded or required by a lender to provide audited or reviewed financial statements.

Therefore, there have been no proposed journal entries that have not been included in the books and records of Service Electric Television of New Jersey, Inc.

6.10(a)(13) – If the Property is Income-Producing, Provide Details as to Carrying Charges, Taxes and Assessed Valuation

Service Electric owns three communications towers and generates a modest amount of income leasing space on the towers to third parties to site communications equipment. Taxes on such income are paid in accordance with applicable tax law.

6.10(a)(14) – If the Property is Encumbered by any Mortgages, State the Amount.

None. There are no mortgages encumbering the Company's property.

6.10(a)(15) – Provide Copies of Any Advertisement Required by (b).

N/A. This transaction is exempt pursuant to N.J.A.C. 6:10(b).