

Altice-Service Electric Transaction
Report on Compliance With Board Conditions

| *Status updates reflect Altice USA's best current assessment and subject to revision, consistent with the Merger Order. | | |
|--|--------------------|---|
| Condition | Timeline Milestone | Current Status* |
| Complete backhaul connection between Service Electric system and AUSA Parsippany headend; migration of Service Electric operations to Optimum billing/customer platform; deployment of Optimum suite of products on former Service Electric system (¶ 17) | 2021 | <p>Network and system integration is proceeding in phases, with the following major milestones:</p> <ul style="list-style-type: none"> -Initial alignment of Internet Offerings / Upgrade to 400 Mbps (completed) -Core Network Integration (completed), includes (as described in First Merger Report and 8.13.20 submissions): <ul style="list-style-type: none"> ---Construction and activation of diverse 100+ Gig Fiber optical path linking Altice and Service Electric systems, ---Completion of all Hub Site migrations, ---Outage monitoring via Altice NOC, --- Integration of Service Electric video network into Altice Master Headend network <p>*Note - Certain final portions of network integration to be completed by the end of Q1 2021.</p> <ul style="list-style-type: none"> -BSS/OSS Migration (targeted for end of Q1 2021) -Deployment of Optimum Product Suite: 2021 |
| Provide Confirmation of each Transaction for Service Electric acquisition. Notice Board within 5 days of each Transaction (i.e., after Closing) (¶ 3) | 7/20/2020 | Completed - Notice filed with the Board on 7.20.2020 |
| Name AUSA designee responsible for establishing schedule to bring Service Electric franchise renewals into compliance with all state/federal franchising requirements (¶ 26.3a). Must be noticed in writing to the Board and Municipalities within 30 days of Order, and future changes to designee noticed within 15 days | 8/1/2020 | Completed - Notice with the Board filed on 7.20.2020, and to Municipal Clerk offices for all Municipalities covered by the Order on 7.29.2020 |
| <p>Provide the Board with a descriptive plan identifying each stage of network and systems integration, accompanied by specific targeted dates of progress and completion within 30 days of Close.</p> <p>File Progress Reports every 60 days thereafter through completion of system integration and implementation of other benefits under the Merger Order (¶ 17)</p> | 8/13/2020 | Initial Report filed with the Board on 8.13.2020, along with template for future updates |
| Provide detailed description of current Service Electric network, incl. system capacity, analog/digital RF allocation, and maximum broadband speed offering, as well as node locations/major connection points. Must be filed w/ the Board within 30 days of Close (¶ 16) | 8/13/2020 | Completed - Filed with the Board on 8.13.2020 |
| File Revised Tariff for Service Electric system (30 days from Close) (¶ 11) | 8/13/2020 | Completed - Filed with the Board on 8.13.2020 |
| File Post-Closing Certification - no material deviation between Closing documents and Ordering Conditions within 30 days of Close (¶ 5) | 8/13/2020 | Completed - Certification filed with the Board on 7.20.2020 |
| File all applicable lien releases from Service Electric creditors for transferred assets within 30 days of Close (¶ 15) | 8/13/2020 | Completed - Certification filed with the Board on 7.20.2020 |
| All Transactions for Service Electric acquisition completed within 90 days of Order (¶ 4) | 9/30/2020 | Completed - Transaction closed on 7.14.2020 |

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| Upgrade speeds in Service Electric Footprint to 400 Mbps within 60-120 days of Close (¶ 17) | 11/11/2020 | Completed - 400 Mbps broadband tier made available on Service Electric system on 8.4.2020 |
| Within 60 days of the Order, provide the Board with a written report on the status of Altice's efforts to resolve all expired/expiring Service Electric cable franchises. Continue monthly reporting until released by the Director of Office of Cable TV and Telecommunications (¶ 26.3b) | 8/31/2020 | Reports filed with the Board on 8.31.2020; 9.30.2020; 10.31.2020; and 11.30.2020 |
| Within 60 days of the Order, make Altice USA representatives available to meet with Staff for Office of Cable TV and Telecommunications on a monthly basis regarding Altice's efforts to resolve all expired/expiring Service Electric cable franchises (¶ 26.3c) | 8/31/2020 | Completed - Altice has contacted the Office to schedule this conference |
| Within 60 days of Close, commence discussions with the Township of Hardwick Officials to complete the extension of service within the public right-of-way to the municipal building at 40 Spring Valley Road (¶ 22b) | 9/14/2020 | Completed - Altice in discussions with Township of Hardwick officials regarding this line-extension |
| Within 60 days of Close, provide the Office of Cable TV and Telecommunications with a detailed cost of the portion of the extension beyond the public right-of-way only, necessary for the provision of service to the municipal building (¶ 22b) | 9/14/2020 | Completed - Filed with the Board on 9.14.2020 |
| Within 60 days of Close, institute monthly conferences with Staff for a period of 2 years to review existing or new requests for service that involve line extension or significant non-standard installation cost contributions from potential customers in the former Service Electric system as referred by the Office of Cable TV and Telecommunications (¶ 21) | 9/14/2020 | Completed - Altice contacted the Office to institute conferences prior to 9.14.2020 and, in coordination with the Office, first meeting occurred on 10.15.2020 |
| Within 90 days of Close, provide the Board with certifications on compliance with Article 820 of National Electric Code; compliance with prior Board-ordered requirements arising from Offers of Settlement and Certificates of Renewal; funds availability for buildout commitments; and billing records availability for NJ customers (¶ 25) | 10/12/2020 | Completed - all Certifications filed with the Board on 10.12.2020 |

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