

Altice-Service Electric Transaction
Report on Compliance With Board Conditions

		<i>*Status updates reflect Altice USA's best current assessment and subject to revision, consistent with the Merger Order.</i>
Condition	Timeline Milestone	Current Status*
Complete backhaul connection between Service Electric system and AUSA Parsippany headend; migration of Service Electric operations to Optimum billing/customer platform; deployment of Optimum suite of products on former Service Electric system (¶ 17)	2021	<p>Network and system integration is proceeding in phases, with the following major milestones:</p> <ul style="list-style-type: none"> -Initial alignment of Internet Offerings / Upgrade to 400 Mbps (completed) -Core Network Integration (completed), includes (as described in First Merger Report and 8.13.20 submissions): <ul style="list-style-type: none"> ---Construction and activation of diverse 100+ Gig Fiber optical path linking Altice and Service Electric systems, ---Completion of all Hub Site migrations, ---Outage monitoring via Altice NOC, --- Integration of Service Electric video network into Altice Master Headend network -BSS/OSS Migration (completion on April 11, 2021) <ul style="list-style-type: none"> ---Will include completion of Service Electric integration into the Optimum customer billing platform -Deployment of Optimum Product Suite: End of Q2 2021 <ul style="list-style-type: none"> ---Will include Optimum broadband**, voice, and video products and Altice One Set-Top Box <p>**Note however that the Optimum 1G Internet product will be deployed to the Service Electric footprint in a timeframe consistent with Para. 26(1)(a) of the BPU Approval Order</p>
Provide Confirmation of each Transaction for Service Electric acquisition. Notice Board within 5 days of each Transaction (i.e., after Closing) (¶ 3)	7/20/2020	Completed - Notice filed with the Board on 7.20.2020
Name AUSA designee responsible for establishing schedule to bring Service Electric franchise renewals into compliance with all state/federal franchising requirements (¶ 26.3a). Must be noticed in writing to the Board and Municipalities within 30 days of Order, and future changes to designee noticed within 15 days	8/1/2020	Completed - Notice with the Board filed on 7.20.2020, and to Municipal Clerk offices for all Municipalities covered by the Order on 7.29.2020
<p>Provide the Board with a descriptive plan identifying each stage of network and systems integration, accompanied by specific targeted dates of progress and completion within 30 days of Close.</p> <p>File Progress Reports every 60 days thereafter through completion of system integration and implementation of other benefits under the Merger Order (¶ 17)</p>	8/13/2020	<p>Initial Report filed with the Board on 8.13.2020, along with template for future updates;</p> <p>Progress Reports filed on 10.13.2020 and 12.10.2020</p>
Provide detailed description of current Service Electric network, incl. system capacity, analog/digital RF allocation, and maximum broadband speed offering, as well as node locations/major connection points. Must be filed w/ the Board within 30 days of Close (¶ 16)	8/13/2020	Completed - Filed with the Board on 8.13.2020
File Revised Tariff for Service Electric system (30 days from Close) (¶ 11)	8/13/2020	Completed - Filed with the Board on 8.13.2020
File Post-Closing Certification - no material deviation between Closing documents and Ordering Conditions within 30 days of Close (¶ 5)	8/13/2020	Completed - Certification filed with the Board on 7.20.2020

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File all applicable lien releases from Service Electric creditors for transferred assets within 30 days of Close (¶ 15)	8/13/2020	Completed - Certification filed with the Board on 7.20.2020
All Transactions for Service Electric acquisition completed within 90 days of Order (¶ 4)	9/30/2020	Completed - Transaction closed on 7.14.2020
Upgrade speeds in Service Electric Footprint to 400 Mbps within 60-120 days of Close (¶ 17)	11/11/2020	Completed - 400 Mbps broadband tier made available on Service Electric system on 8.4.2020
Within 60 days of the Order, provide the Board with a written report on the status of Altice's efforts to resolve all expired/expiring Service Electric cable franchises. Continue monthly reporting until released by the Director of Office of Cable TV and Telecommunications (¶ 26.3b)	8/31/2020	Reports filed with the Board on 8.31.2020; 9.30.2020; 11.2.2020; 11.30.2020; 12.31.2020; 2.1.2021; and 3.31.2021.
Within 60 days of the Order, make Altice USA representatives available to meet with Staff for Office of Cable TV and Telecommunications on a monthly basis regarding Altice's efforts to resolve all expired/expiring Service Electric cable franchises (¶ 26.3c)	8/31/2020	Completed - Altice has contacted the Office to schedule this conference
Within 60 days of Close, commence discussions with the Township of Hardwick Officials to complete the extension of service within the public right-of-way to the municipal building at 40 Spring Valley Road (¶ 22b)	9/14/2020	Discussions with Town started within timeframe established by the Order; All Construction now Completed.
Within 60 days of Close, provide the Office of Cable TV and Telecommunications with a detailed cost of the portion of the extension beyond the public right-of-way only, necessary for the provision of service to the municipal building (¶ 22b)	9/14/2020	Completed - Filed with the Board on 9.14.2020
Within 60 days of Close, institute monthly conferences with Staff for a period of 2 years to review existing or new requests for service that involve line extension or significant non-standard installation cost contributions from potential customers in the former Service Electric system as referred by the Office of Cable TV and Telecommunications (¶ 21)	9/14/2020	Completed - Altice contacted the Office to institute conferences prior to 9.14.2020 and, in coordination with the Office, first meeting occurred on 10.15.2020
Within 90 days of Close, provide the Board with certifications on compliance with Article 820 of National Electric Code; compliance with prior Board-ordered requirements arising from Offers of Settlement and Certificates of Renewal; funds availability for buildout commitments; and billing records availability for NJ customers (¶ 25)	10/12/2020	Completed - all Certifications filed with the Board on 10.12.2020
Launch <i>Altice Advantage Internet (AAI)</i> to new customer HHs in the legacy SECO footprint with either: (1) children eligible for the National School Lunch Program; or (2) seniors (age 65+) eligible for federal SSI benefits. No credit check allowed (¶ 26.1b)	1/1/2021	Completed - the Company began offering <i>AAI</i> to new customer HHs in the legacy SECO footprint per the terms of the BPU Approval Order as of 12.16.2020

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Start construction for line extension from Knowlton Road, Knowlton Township, to serve homes between 5 - 36 Koeck Road. Must have capability to add future service upon request to 1-3, 8, 10, 12 Koeck Road. All construction within public ROW must be completed within 6 Months of Close, absent extenuating circumstances (§ 22c)	11/11/2020 (construction start)	All Construction within Public ROW Completed.
Start construction in public ROW to serve entirety of Homestead Farms in Frelinghuysen Township (§ 22a)	1/10/2021 (construction start)	All Construction within Public ROW Completed.

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