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NOT ADMITTED IN VA



July 21, 2021

FILED ELECTRONICALLY

Hon. Aida Camacho Secretary to the Board New Jersey Board of Public Utilities 44 South Clinton Avenue, 7th Floor Trenton, New Jersey 08625

Re: IN THE MATTER OF THE VERIFIED JOINT PETITION OF

WHOLESALE CARRIER SERVICES, INC. AND BCM ONE GROUP HOLDINGS, INC., FOR APPROVAL OF TRANSFER

OF CONTROL AND FOR AUTHORIZATION FOR

WHOLESALE CARRIER SERVICES, INC. TO BECOME A CO-

BORROWER WITH RESPECT TO CERTAIN DEBT

FINANCING PREVIOUSLY APPROVED BY THE BOARD OF

PUBLIC UTILITIES

Docket No. TM21030647

Notice of Consummation

Dear Secretary Camacho:

Please be advised that the transfer of control authorized by the Board of Public Utilities in an Order adopted on June 24, 2021, was consummated on July 15, 2021.

The entities involved in the transaction are Wholesale Carrier Services, Inc., and BCM One Group Holdings, Inc.

¹ In the Matter of the Verified Joint Petition of Wholesale Carrier Services, Inc. and BCM One Group Holdings, Inc., for Approval of Transfer of Control and for Authorization for Wholesale Carrier Services, Inc. to Become a Co-Borrower with Respect to Certain Debt Financing Previously Approved by the Board of Public Utilities, Docket No. TM21030647, Order (June 24, 2021) (authorizing petitioners to complete the proposed transaction).

Hon. Aida Camacho Secretary to the Board New Jersey Board of Public Utilities July 21, 2021 Page 2

Should you have any questions regarding this matter, please do not hesitate to contact undersigned counsel.

Sincerely,

Todd B. Lantor

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End B. Est

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Counsel for BCM One Group Holdings, Inc.

cc: Leon Nowalsky Nowalsky & Gothard, APLLC 1420 Veterans Memorial Blvd.

Metarie, LA 70005

Counsel to Wholesale Carrier Services, Inc.

CERTIFICATE OF SERVICE

I, Todd B. Lantor, do hereby certify that a copy of the Notice of Consummation has been served via email on each of the persons listed below, on this 21 day of July, 2021.

Todd B. Lantor

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- Gal B. E.

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