

Morgan Lewis

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January 15, 2025

Via E-Filing (Board.Secretary@bpu.nj.gov)

Ms. Sherri Golden, Secretary
New Jersey Board of Public Utilities
44 South Clinton Avenue, 3rd Floor
Trenton, NJ 08625-0350

Re: Docket No. TF24060397
Verified Joint Petition of Zayo Group, LLC and Zayo Northeast, LLC for
Approval (1) of a *Pro Forma* Assignment of Certain Assets of Zayo Group,
LLC and (2) for Zayo Northeast, LLC to Participate in Certain Financing
Arrangements

COMPLIANCE REPORT

Dear Ms. Golden:

Zayo Northeast, LLC ("Zayo NE") submits this letter pursuant to the requirements of the Board's Order dated December 18, 2024, and effective December 26, 2024, granting approval for Zayo NE to participate in certain financing arrangements up to an aggregate amount as defined in the above-captioned Petition (the "Financing Arrangements").

As of January 15, 2025, Zayo NE has not yet become a participant in the Financing Arrangements, as approved by the Board, as guarantor or by pledging its assets as security. Zayo NE expects to become a participant in the Financing Arrangements, as a guarantor and by pledging its assets as security, in the near future. Zayo NE will provide an update regarding its participation in the Financing Arrangements on or before July 15, 2025 (*i.e.*, the deadline for its next compliance report pursuant to the Order).

We would appreciate acknowledgment of receipt and acceptance of this filing.

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Should you have any questions concerning this submission, please do not hesitate to contact the undersigned.

Respectfully submitted,

/s/ Joshua M. Bobeck

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Joshua M. Bobeck (N.J. Bar No. 026291992)

Patricia Cave

Counsel to Zayo Northeast, LLC

Cc (via email): Dr. Ben Witherell (Chief Economist)