

March 14, 2025

**VIA E-MAIL (BOARD.SECRETARY@BPU.NJ.GOV)**

**Gregory Eisenstark**

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Ms. Sherri Lewis  
Board Secretary  
NJ Board of Public Utilities  
44 South Clinton Street, 9th Floor  
P.O. Box 350  
Trenton, New Jersey 08625

Re: IN THE MATTER OF THE PETITION OF **JERSEY CENTRAL POWER & LIGHT COMPANY** FOR AUTHORITY TO issue and sell up to \$1.7 Billion Aggregate Principal Amount of Senior Notes in one or more series and to Make, Execute, and Deliver one or More Supplemental Indentures in connection therewith.  
BPU Docket No.

Dear Secretary Lewis:

On behalf of Jersey Central Power & Light Company ("JCP&L"), enclosed for filing is JCP&L's Verified Petition for Authority to Issue and Sell up to \$1.7 billion Aggregate Principal Amount of Senior Notes in One or More Series and to Make, Execute and Deliver One or More Supplemental Indentures in Connection Therewith.

Due to the need to refinance Senior Notes that are scheduled to reach maturity, the Company anticipates issuing New Senior Notes as early as September 2025, depending on market conditions. Therefore, the Company further requests that an expedited procedure be used in the disposition of this Petition, including issuance of an appropriate Order without hearing no later than **July 2025**.

This Verified Petition is being filed with the Board Secretary electronically only, consistent with the Board's Order dated March 19, 2020 (Docket No. EO20030254) directing that all submissions to the Board, of any kind, be submitted electronically. I hereby certify that copies of the within Verified Petition and Exhibits have this day been transmitted to all persons on the attached service list via electronic mail.

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Ms. Sherri Lewis  
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We would appreciate if the Board Secretary's office would please acknowledge receipt of this letter and Verified Petition. Thank you for your anticipated courtesy and cooperation.

Sincerely,



Amy Einte

Cozen O'Connor

GE  
Enclosures

cc: Service List (*via electronic mail*)

**SERVICE LIST**

**IN THE MATTER OF THE PETITION OF JERSEY CENTRAL POWER & LIGHT  
COMPANY FOR AUTHORITY TO issue and sell up to \$1.7 Billion Aggregate Principal  
Amount of Senior Notes in one or more series and to Make, Execute, and Deliver one or  
More Supplemental Indentures in connection therewith.  
BPU Docket No.**

<b>BOARD OF PUBLIC UTILITIES</b>		
<p>Ms. Sherri Lewis Board Secretary NJ Board of Public Utilities 44 South Clinton Avenue, 3<sup>rd</sup> Fl. P.O. Box 350 Trenton, NJ 08625-0350 <a href="mailto:Board.secretary@bpu.nj.gov">Board.secretary@bpu.nj.gov</a></p>	<p>Robert Brabston NJ Board of Public Utilities 44 South Clinton Avenue, 10th Fl. P.O. Box 350 Trenton, NJ 08625 <a href="mailto:Robert.Brabston@bpu.nj.gov">Robert.Brabston@bpu.nj.gov</a></p>	<p>Stacy Peterson NJ Board of Public Utilities 44 South Clinton Avenue, 9th Fl. P.O. Box 350 Trenton, NJ 08625 Peterson, Stacy [BPU] <a href="mailto:Stacy.Peterson@bpu.nj.gov">Stacy.Peterson@bpu.nj.gov</a></p>
<p>Benjamin Witherell, Chief Economist NJ Board of Public Utilities 44 South Clinton Avenue, 9th Fl. P.O. Box 350 Trenton, NJ 08625 <a href="mailto:Ben.Witherell@bpu.nj.gov">Ben.Witherell@bpu.nj.gov</a></p>	<p>Christine Lin NJ Board of Public Utilities 44 South Clinton Avenue, 9th Fl. P.O. Box 350 Trenton, NJ 08625 <a href="mailto:Christine.Lin@bpu.nj.gov">Christine.Lin@bpu.nj.gov</a></p>	<p>Jacqueline O’Grady NJ Board of Public Utilities 44 South Clinton Avenue P.O. Box 350 Trenton, NJ 08625-0350 <a href="mailto:Jacqueline.Ogrady@bpu.nj.gov">Jacqueline.Ogrady@bpu.nj.gov</a></p>
<p>Farhana Rahman NJ Board of Public Utilities 44 South Clinton Avenue, 9th Fl. P.O. Box 350 Trenton, NJ 08625 <a href="mailto:Farhana.Rahman@bpu.nj.gov">Farhana.Rahman@bpu.nj.gov</a></p>		
<b>DAG</b>		
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<b>RATE COUNSEL</b>		
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