

April 3, 2025

VIA E-MAIL (BOARD.SECRETARY@BPU.NJ.GOV)

Gregory Eisenstark

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Ms. Sherri L. Lewis
Board Secretary
NJ Board of Public Utilities
44 South Clinton Street, 9th Floor
P.O. Box 350
Trenton, New Jersey 08625

Re: **IN THE MATTER OF THE PETITION ELIZABETHTOWN GAS COMPANY TO ISSUE
LONG-TERM DEBT AND SECURITY THEREFOR AND FOR AUTHORITY TO ISSUE
AND SELL SHORT TERM INDEBTEDNESS, ALL THROUGH DECEMBER 31, 2028
BPU Docket No. _____**

Dear Secretary Lewis:

This firm represents Elizabethtown Gas Company ("ETG") in the above-captioned matter.

Enclosed for filing on behalf of ETG is a Petition with supporting exhibits seeking Board of Public Utilities' ("Board") approval to issue long-term debt and security therefor and for authority to issue and sell short-term indebtedness, all through December 31, 2028.

Certain information in some of the exhibits is confidential. Accordingly, ETG is filing both "Confidential" and "Redacted" (preliminary public) versions of this filing. Under separate cover, ETG is filing a request for confidential treatment pursuant to the Open Public Records Act. Copies of both the Confidential and Redacted versions of the filing are being provided to the Board and those members of Board Staff on the enclosed service list. The Redacted version is being provided to the Division of Rate Counsel ("Rate Counsel"). Upon the execution of a non-disclosure agreement for this matter, a copy of the Confidential version of the filing will be provided to Rate Counsel.

These documents are being filed with the Board Secretary electronically only, consistent with the Board's Order dated March 19, 2020 (Docket No. EO20030254) directing that all submissions to the Board, of any kind, be submitted electronically. I hereby confirm that copies each of this letter and the enclosed Verified Petition and supporting documents are on this day being duly served electronically upon all persons on the attached service list via electronic mail.

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We would appreciate if the Board's Secretary's office would please acknowledge receipt of this filing.

Respectfully submitted,

COZEN O'CONNOR

A handwritten signature in blue ink, appearing to read "Gregory Eisenstark", is written over the printed name.

By: Gregory Eisenstark, Esq.

cc: Service List (*via electronic mail only*)

**IN THE MATTER OF THE PETITION ELIZABETHTOWN GAS COMPANY
TO ISSUE LONG-TERM DEBT AND SECURITY THEREFOR AND FOR
AUTHORITY TO ISSUE AND SELL SHORT TERM INDEBTEDNESS,
ALL THROUGH DECEMBER 31, 2028
BPU DOCKET NO.: _____**

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